

(I) (a)

## Statement showing Shareholding Pattern

Name of the Company :		ARIES AGRO LIMITED	
Scrip Code :		BSE: 532935, NSE: ARIES	
Name of the Scrip:		ARIES AGRO LIMITED	
Class of Security:		Equity	
Quarter Ended:		31st March, 2012	
<b>Partly Paid-Up Shares:</b>	<b>No. of Partly Paid-Up Shares</b>	<b>As a % of total No. of Partly Paid-Up Shares</b>	<b>As a % of total No. of Shares of the Company</b>
Held by Promoter/Promoter Group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding Convertible Securities:</b>	<b>No. of Outstanding Securities</b>	<b>As a % of total No. of Outstanding Convertible Securities</b>	<b>As a % of total No. of Shares of the Company, assuming full conversion of the Convertible Securities</b>
Held by Promoter/Promoter Group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:</b>	<b>No. of Warrants</b>	<b>As a % of total No. of Warrants</b>	<b>As a % of total No. of Shares of the Company, assuming full conversion of Warrants</b>
Held by Promoter/Promoter Group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Total Paid-Up Capital of the Company, assuming full conversion of Warrants and Convertible Securities		<b>Rs. 13,00,43,390/- divided into 1,30,04,339 Equity Shares of Rs. 10/- each Fully Paid Up</b>	



Category code	Category of Shareholders	Number of Shares-Holders	Total number of Shares	Number of Shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)*	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII/(IV)*100
(A)	<b>Shareholding of Promoters and Promoters Group</b>							
1)	Indian							
(a)	Individuals/Hindu undivided Family	7	6857926	6857926	52.74	52.74	NA	NA
(b)	Central Government / State Government (s)	0	0	0	0	0	NA	NA
(c)	Bodies Corporate	0	0	0	0	0	NA	NA
(d)	Financial Institutions/Banks	0	0	0	0	0	NA	NA
(e)	Any other (Specify)						NA	NA
	<b>Sub-Total (A)(1)</b>	<b>7</b>	<b>6857926</b>	<b>6857926</b>	<b>52.74</b>	<b>52.74</b>	<b>NA</b>	<b>NA</b>
2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	NA	NA
(b)	Bodies Corporate	0	0	0	0	0	NA	NA
(c)	Institutions	0	0	0	0	0	NA	NA
(d)	Any other (Specify)	0	0	0	0	0	NA	NA
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>NA</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>6857926</b>	<b>6857926</b>	<b>52.74</b>	<b>52.74</b>	<b>NA</b>	<b>NA</b>

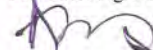


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Category code	Category of Shareholders	Number of Shares-Holders	Total number of Shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)*	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII/(IV)*100
<b>(B)</b>	<b>Public Shareholding</b>							
1)	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	2	1185560	1185560	9.12	9.12	NA	NA
(b)	Financial Institutions/Banks	0	0	0	0	0	NA	NA
(c)	Central Government / State Government (s)	0	0	0	0	0	NA	NA
(d)	Venture Capital Funds	0	0	0	0	0	NA	NA
(e)	Insurance Companies	0	0	0	0	0	NA	NA
(f)	Foreign Institutional Investors	2	347828	347828	2.68	2.68	NA	NA
(g)	Foreign Ventures Capital Investors	0	0	0	0	0	NA	NA
(h)	Any other (Specify)	0	0	0	0	0	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>1533388</b>	<b>1533388</b>	<b>11.80</b>	<b>11.80</b>	<b>NA</b>	<b>NA</b>
2)	<b>Non-Institutions</b>						NA	NA
(a)	Bodies Corporate	253	1127714	996214	8.67	8.67	NA	NA
(b)	Individuals							
	i. Individual shareholders holding share capital upto Rs. 1 lakhs	8477	2416289	2202698	18.58	18.58	NA	NA
	ii. Individual Shareholders holding share capital in excess of Rs. 1 lakhs	30	954236	954236	7.34	7.34	NA	NA
(c)	Any other (Specify)						NA	NA
(c-i)	Non Resident Individuals	162	112038	112038	0.86	0.86	NA	NA
(c-ii)	Overseas Corporate Bodies	0	0	0	0	0	NA	NA
(c-iii)	Trusts	0	0	0	0	0	NA	NA
(c-iv)	Clearing Members	14	2748	2748	0.02	0.02	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>8936</b>	<b>4613025</b>	<b>4267934</b>	<b>35.47</b>	<b>35.47</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding B= (B) (1) + B (2)</b>	<b>8940</b>	<b>6146413</b>	<b>5801322</b>	<b>47.27</b>	<b>47.27</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>8947</b>	<b>13004339</b>	<b>12659248</b>	<b>100.00</b>	<b>100.00</b>	<b>NA</b>	<b>NA</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+ ( C )</b>	<b>8947</b>	<b>13004339</b>	<b>12659248</b>	<b>100.00</b>	<b>100.00</b>	<b>NA</b>	<b>NA</b>

Place : Mumbai  
Date : 5th April, 2012

For Aries Agro Limited



Qaiser P. Ansari  
Company Secretary & Compliance Officer





Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2012

(1)(b) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Promoter and Promote Group"

Sr. No.	Name of the Shareholders	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a %age	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of Warrants held	As a % of total number of Warrants of the same class	Number of Convertible Securities held	As a % of total number of Convertible Securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)= (v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	JIMMY MIRCHANDANI	3410955	26.23	NA	NA	NA	NA	NA	NA	NA	26.23
2	RAHUL MIRCHANDANI	2623221	20.17	NA	NA	NA	NA	NA	NA	NA	20.17
3	AKSHAY J.MIRCHANDANI	361875	2.78	NA	NA	NA	NA	NA	NA	NA	2.78
4	AMOL J.MIRCHANDANI	335000	2.58	NA	NA	NA	NA	NA	NA	NA	2.58
5	SARASA MIRCHANDANI	113875	0.88	NA	NA	NA	NA	NA	NA	NA	0.88
6	ASHOK MIRCHANDANI	10000	0.08	NA	NA	NA	NA	NA	NA	NA	0.08
7	NITYA MIRCHANDANI	3000	0.02	NA	NA	NA	NA	NA	NA	NA	0.02
	<b>TOTAL</b>	<b>6857926</b>	<b>52.74</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>52.74</b>

(\*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2012

(I)(c)(i) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Public" and holding more than 1% of the number of Shares

Sr. No.	Name of the Shareholders	Number of Shares	Shares as a percentage of total number of Shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital
				Number of Warrants held	As a % of total number of Warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of Convertible Securities of the same class	
1	SBIMF-MAGNUM COMMA FUND	1050000	8.07	NA	NA	NA	NA	8.07
2	INDIA OPTIMA FUND	258889	1.99	NA	NA	NA	NA	1.99
3	DISAL INVESTMENTS PVT. LTD.	228858	1.76	NA	NA	NA	NA	1.76
4	ALACRITY SECURITIES LTD	182702	1.40	NA	NA	NA	NA	1.4
5	POOJA HIMANSHU MELTA	175000	1.35	NA	NA	NA	NA	1.35
6	BIRLA SUN LIFE TRUSTEE COMPANY PVT LIMITED A/C BIRLA SUN LIF	135560	1.04	NA	NA	NA	NA	1.04
	<b>TOTAL</b>	<b>2031009</b>	<b>15.61</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>15.61</b>



Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2012

(I)(c)(ii) Statement showing holding of Securities(including Shares, Warrants, Convertible Securities) of persons(together with PAC) belonging to the category "Public" and holding more than 5% of the total number of Shares of the Company

Sr. No.	Name of the Shareholders and Persons Acting in Concert(PAC) with them	Number of Shares	Shares as a percentage of total number of Shares (i.e. Grand Total (A) + (B) +(C) indicated in statement at para (I) (a) above	Details of Warrants		Details of Convertible Securities		Total Shares(including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital
				Number of Warrants held	As a % of total number of Warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of Convertible Securities of the same class	
1	SBIMF-MAGNUM COMMA FUND	1050000	8.07	NA	NA	NA	NA	8.07
	<b>TOTAL</b>	<b>1050000</b>	<b>8.07</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>	<b>8.07</b>



Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2012

(l)( d ) Statement showing details of locked-in shares

Sr No.	Name of the Shareholders	Number of Shares	Shares as a percentage of total number of shares(I.e., Grand Total (A)+(B)+( C ) indicated in Statement at para (l)(a) above)	Category of Share Holders(Promoter/Public)
		NIL		
		NIL		
		NIL		
	TOTAL	NIL		



Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2012

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of Outstanding DR(ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares underlying Outstanding DRs	Shares underlying Outstanding DRs as a percentage of Total number of Shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above}
	Nil	Nil	Nil	Nil





Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Quarter Ended : 31st March, 2012

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying Shares held by 'Promoter/Promoter Group' are in excess of 1% of the Total Number of Shares

Sr. No.	Name of the DR Holder, Type of Outstanding DR(ADRs, GDRs, SDRs, etc.)	Number of Shares underlying Outstanding DRs	Shares underlying Outstanding DRs as a percentage of Total number of Shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above}
	Nil	Nil	Nil



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## (iii)(a) Statement showing the Voting Pattern of Share Holders

Name of the Company: ARIES AGRO LIMITED

Scrip Code : BSE- 532935/NSE-ARIES

Class X: Equity

Class Y: Not applicable

Class Z: Not Applicable

Quarter Ended : 31st March, 2012

Category code	Category of Shareholders	Number of Voting Rights held in each class of Securities				Total Voting Rights (III+IV+V)=VI	Total Voting Rights i.e. VI	
		Class X (III)	Class Y (IV)	Class Z (V)			As a percentage of (A+B)=VII	As a percentage of (A+B+C)=VIII
(I)	(II)							
(A)	<b>Promoter and Promoter Group</b>							
1)	<b>Indian</b>							
(a)	Individuals/Hindu undivided Family	6857926	0	0	6857926	52.74	52.74	
(b)	Central Government / State Government (s)	0	0	0	0	0	0	
(c)	Bodies Corporate	0	0	0	0	0	0	
(d)	Financial Institutions/Banks	0	0	0	0	0	0	
(e)	Any other (Specify)	0	0	0	0	0	0	
	<b>Sub-Total (A)(1)</b>	<b>6857926</b>	<b>0</b>	<b>0</b>	<b>6857926</b>	<b>52.74</b>	<b>52.74</b>	
2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	
(b)	Bodies Corporate	0	0	0	0	0	0	
(c)	Institutions	0	0	0	0	0	0	
(d)	Any other (Specify)	0	0	0	0	0	0	
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6857926</b>	<b>0</b>	<b>0</b>	<b>6857926</b>	<b>52.74</b>	<b>52.74</b>	



Category code	Category of Shareholders	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V)=VI	Total Voting Rights i.e. VI	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B)=VII	As a percentage of (A+B+C)=VIII
(I)	(II)						
(B)	<b>Public Shareholding</b>						
1)	<b>Institutions</b>						
(a)	Mutual Funds/ UTI	1185560	0	0	1185560	9.12	9.12
(b)	Financial Institutions/Banks	0	0	0	0	0	0
(c)	Central Government / State Government (s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	347828	0	0	347828	2.68	2.68
(g)	Foreign Ventures Capital Investors	0	0	0	0	0	0
(h)	Any other (Specify)	0	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>	<b>1533388</b>	<b>0</b>	<b>0</b>	<b>1533388</b>	<b>11.80</b>	<b>11.80</b>
2)	<b>Non-Institutions</b>						
(a)	Bodies Corporate	1127714	0	0	1127714	8.67	8.67
(b)	Individuals	0	0	0	0	0	0
	i. Individual shareholders holding share capital upto Rs. 1 lakhs	2416289	0	0	2416289	18.58	18.58
	ii. Individual Shareholders holding share capital in excess of Rs. 1 lakhs	954236	0	0	954236	7.34	7.34
(c)	Any other (Specify)						
(c-i)	Non Resident Individuals	112038	0	0	112038	0.86	0.86
(c-ii)	Overseas Corporate Bodies	0	0	0	0	0	0
(c-iii)	Trusts	0	0	0	0	0	0
(c-iv)	Clearing Members	2748	0	0	2748	0.02	0.02
	<b>Sub-Total (B)(2)</b>	<b>4613025</b>	<b>0</b>	<b>0</b>	<b>4613025</b>	<b>35.47</b>	<b>35.47</b>
	<b>Total Public Shareholding B= (B) (1) + B (2)</b>	<b>6146413</b>	<b>0</b>	<b>0</b>	<b>6146413</b>	<b>47.26</b>	<b>47.26</b>
	<b>TOTAL (A)+(B)</b>	<b>13004339</b>	<b>0</b>	<b>0</b>	<b>13004339</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+ ( C )</b>	<b>13004339</b>	<b>0</b>	<b>0</b>	<b>13004339</b>	<b>100.00</b>	<b>100.00</b>

Place : Mumbai  
Date : 5th April, 2012

For Aries Agro Limited

*[Signature]*

Qaiser P. Ansari  
Company Secretary & Compliance Officer

