



PART I

PART I - STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

Sr. No.	PARTICULARS	₹ in Lakhs (Except EPS)					₹ in Lakhs (Except EPS)				
		Consolidated Financial Results					Standalone Financial Results				
		Three Months Ended	Preceding Three Months Ended	Corresponding Three Months Ended in the Previous Year	Accounting Year Ended	Accounting Year Ended	Three Months Ended	Preceding Three Months Ended	Corresponding Three Months Ended in the Previous Year	Accounting Year Ended	Accounting Year Ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15	31-Mar-14	30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15	31-Mar-14
		(UNAUDITED)	(AUDITED)	(UNAUDITED)	(AUDITED)	(UNAUDITED)	(AUDITED)	(UNAUDITED)	(AUDITED)	(AUDITED)	
1	Income from Operations										
	a) Net Sales / Income from Operations (Net of Excise Duty)	6,584.50	9,342.20	5,124.69	30,475.07	29,776.73	5,711.67	5,210.60	4,299.23	23,411.19	23,286.50
	b) Other Operating Income	-	-	-	-	-	-	-	-	-	-
	Total Income from Operations (net)	6,584.50	9,342.20	5,124.69	30,475.07	29,776.73	5,711.67	5,210.60	4,299.23	23,411.19	23,286.50
2	Expenses										
	a) Consumption of Materials / Rebranded Goods	2,557.31	5,085.30	1,433.39	13,451.95	13,073.65	2,421.38	2,255.97	1,406.53	10,005.63	9,974.14
	b) Changes in Inventories of Finished Goods, Work in Progress & Stock in Trade	224.92	(209.60)	618.56	(54.58)	(160.84)	290.17	(415.80)	631.75	(104.52)	(132.83)
	c) Employee Benefits Expense	578.06	1,126.18	453.42	2,761.44	2,578.14	503.92	1,034.69	384.07	2,452.19	2,307.85
	d) Depreciation & Amortisation Expense	258.54	278.01	230.84	985.48	869.41	42.23	58.03	40.87	181.72	146.97
	e) Other Expenses	2,089.77	2,320.55	1,530.94	8,803.53	8,549.20	1,770.23	2,011.54	1,209.77	7,389.68	7,098.88
	f) Total Expenses	5,708.60	8,600.43	4,267.15	25,947.81	24,909.57	5,027.93	4,944.42	3,673.00	19,924.69	19,395.00
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	875.90	741.77	857.53	4,527.26	4,867.16	683.74	266.18	626.24	3,486.50	3,891.50
4	Other Income	5.82	137.50	24.94	134.24	192.33	7.23	132.45	32.31	152.28	226.23
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 + 4)	881.72	879.26	882.48	4,661.50	5,059.50	690.97	398.63	658.55	3,638.78	4,117.73
6	Finance Costs	460.43	721.52	470.82	2,413.04	2,527.16	395.90	605.10	438.72	2,129.66	2,276.77
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 - 6)	421.29	157.75	411.66	2,248.46	2,532.34	295.07	(206.47)	219.83	1,509.13	1,840.97
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities Before Tax (7 - 8)	421.29	157.75	411.66	2,248.46	2,532.34	295.07	(206.47)	219.83	1,509.13	1,840.97
10	Tax Expense										
	(a) Current Tax	108.00	(37.00)	77.00	554.00	654.00	108.00	(37.00)	77.00	554.00	654.00
	(b) Deferred Tax	21.89	(40.59)	(6.10)	(260.70)	(2.47)	21.89	(40.59)	(6.10)	(260.70)	(2.47)
	(c) Wealth Tax	0.38	0.38	0.75	1.50	3.75	0.38	0.38	0.75	1.50	3.75
	Total Tax	130.27	(77.21)	71.65	294.80	655.28	130.27	(77.21)	71.65	294.80	655.28
11	Net Profit (+) / Loss (-) from Ordinary Activities After Tax - PAT (9 - 10)	291.02	234.96	340.01	1,953.66	1,877.05	164.80	(129.25)	148.18	1,214.33	1,185.68
12	Extra Ordinary Items										
	(a) Short Provision for Tax in Earlier Years	-	35.42	-	33.04	32.25	-	35.42	-	33.04	32.65
	(a) MAT Credit Written Off	-	-	-	-	0.45	-	-	-	-	-
	Total	-	35.42	-	33.04	32.70	-	35.42	-	33.04	32.65
13	Net Profit (+) / Loss (-) for the period - PAT (11 - 12)	291.02	199.54	340.01	1,920.62	1,844.35	164.80	(164.68)	148.18	1,181.28	1,153.03
14	Minority Interest	37.27	104.27	63.39	234.46	252.52	-	-	-	-	-
15	Net Profit (+) / Loss (-) after Taxes, Minority Interest (13 - 14)	253.75	95.27	276.62	1,686.16	1,591.83	164.80	(164.68)	148.18	1,181.28	1,153.03
16	Paid-Up Equity Share Capital (Equity Share of Rs. 10/- Each)	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43
17	Free Reserves (excluding Revaluation Reserve)	16,800.33	16,546.58	15,949.34	16,546.58	15,672.73	12,377.56	12,212.75	12,177.54	12,212.75	12,029.36
18.i	Earnings per Share (before extraordinary items) (of Rs.10/-each) (not annualised) :										
	a) Basic	1.95	1.00	2.13	13.22	12.49	1.27	(0.99)	1.14	9.34	9.12
	b) Diluted	-	-	-	-	-	-	-	-	-	-
18.ii	Earnings per Share (after extraordinary items) (of Rs.10/-each) (not annualised) :										
	a) Basic	1.95	0.73	2.13	12.97	12.24	1.27	(1.27)	1.14	9.08	8.87
	b) Diluted	-	-	-	-	-	-	-	-	-	-

Part II SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015

A	PARTICULARS OF SHAREHOLDING									
1	Public Shareholding									
	a) Number of Shares	6,146,413	6,146,413	6,146,413	6,146,413	6,146,413	6,146,413	6,146,413	6,146,413	6,146,413
	b) Percentage (%) of Shareholding	47.26	47.26	47.26	47.26	47.26	47.26	47.26	47.26	47.26
2	Promoters and Promoter Group Shareholding as on 30-06-2015									
	a) Pledged / Encumbered									
	- No of Shares	-	-	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-	-	-	-	-
	b) Non - Encumbered									
	- No of Shares	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926
	- Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group)	100	100	100	100	100	100	100	100	100
	- Percentage of Shares (as a % of total share capital of the Company)	52.74	52.74	52.74	52.74	52.74	52.74	52.74	52.74	52.74

PARTICULARS	THREE MONTHS ENDED 30TH JUNE, 2015
B INVESTORS COMPLAINTS	
Pending at the beginning of the Quarter	NIL
Received During the Quarter	NIL
Disposed off During the Quarter	NIL
Remaining Unresolved at the end of the Quarter	NIL

UTILISATION OF FUNDS RAISED THROUGH INITIAL PUBLIC OFFER

Sr. No.	PARTICULARS	Financed through the issue proceeds	Implementation Schedule	Present Status	Utilization upto 30th June, 2015	Sr. No.	PARTICULARS	Financed through the issue proceeds	Implementation Schedule	Present Status	Utilization upto 30th June, 2015
1	Manufacturing Unit at Hyderabad	244.94	February '08	Commenced Commercial Production, March '08	282.00	5	Advance for existing Office Building Renovation / Re-development	683.80	March '09	September '17	870.00
2	Investment in Golden Harvest	736.80	March '08	Commenced Commercial Production, September '08	702.81	6	Purchase of Plant & Machinery at Mumbai Unit	169.67	June '08	Completed	170.02
3	Manufacturing Unit at Ahmedabad	197.40	August '08	Commenced Commercial Production, August '08	195.27	7	Capital Expenditure for Mobile Marketing	579.32	June '08	Completed	577.97
4	Manufacturing Unit at Lucknow	208.92	September '08	Commenced Commercial Production, November '08	179.06	8	Issue Related Expenses	548.80	-	Completed	500.65
						9	General Corporate Expense	549.48	-	Completed	600.00
						10	To meet the Working Capital requirements	1,933.72	-	Completed	1,775.07
							TOTAL	5,852.85			5,852.85

Notes for the Quarter Ended on 30th June, 2014 :-

- As the Company's business activity falls within a single primary business segment, the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting", are not applicable.
- Since the Company's business relates to Micronutrient Fertilizers, Plant Nutrient Solutions etc. the same is impacted by cropping pattern, seasonality and erratic weather conditions across the Globe in general and India in particular. Accordingly, quarterly figures are not representative of the full year's performance.
- The above Financial Results were reviewed and recommended by the Audit Committee and there upon approved by the Board of Directors at their respective meetings held on 11th August, 2015
- The Statutory Auditors have carried out a Limited Review of the Results for the Quarter Ended 30th June, 2015.
- The Un-Audited Standalone / Consolidated financial results are for the Quarter ended 30th June, 2015.
- The Consolidated Un-Audited Financial Results have been prepared in accordance with Accounting Standard 21 "Consolidated Financial Statements" issued by the Institute of Chartered Accountants of India.
- Figures of the Quarter ended 31st March, 2015 are the balancing figures between Audited figures in respect of full Financial Year and published Year to Date Un-Audited figures upto the third Quarter of the Previous Financial Year.
- Previous Period's / Year's figures have been re-grouped / re-arranged wherever necessary to correspond with the Current Period's figures.
- The above results will be made available at the Company's Website at www.ariesagro.com on or after 12th August, 2015.

For Aries Agro Limited

Dr. Jimmy Mirchandani
Chairman & Managing Director
DIN : 00239021