٥ aries agro limited

Registered & Corporate Office: Aries House, Plot No. 24, Deonar, Govandi (E), Mumbai - 400 043. CIN: L99999MH1969PLC014465

## PART I - STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

TARTI - STATEMENT OF ADDITED FINANCIAL RESULTS FOR THE QUARTER AND TEAR ENDED MARCH ST, 2015 ₹in lacs (Except El Consolidated Financial Results Standalone Financial Results														
			hree	Preceeding	Correspondi	ng Acc	counting	Accounting	Three	Preceeding	Ione Financial Corresponding	Accounting		
	PARTICULARS		onths inded	Three Months Ended	Three Montl Ended in th Previous Ye	e E	Year Ended	Year Ended	Months Ended	Three Months Ended	Three Months Ended in the Previous Year	Year Ended	Year Ended	
			Mar-15 UDITED)	31-Dec-14 (UNAUDITED)	31-Mar-1 (AUDITED)	4 31-	-Mar-15 .UDITED)	31-Mar-14 (AUDITED)	31-Mar-15 (AUDITED)	31-Dec-14 (UNAUDITED)	31-Mar-14 (AUDITED)	31-Mar-15 (AUDITED)	31-Mar-14 (AUDITED)	
1	Income from Operations a) Net Sales / Income from Operations		,342.20	7,907.69	9,599.9		,475.07	29,776.73	5,210.60	6,756.21	6,403.01	23,411.19	23,286.50	
	b) Other Operating Income Total Income from Operations (net)		- ,342.20	- 7,907.69	9,599.9	-	- ,475.07	- 29,776.73	5,210.60	-	6,403.01	- 23,411.19	- 23,286.50	
2	Expenses a) Consumption of Materials / Rebranc Goods		005 00	2 245 92	E 710 C	10 10	454.05	10.070.65	2,255.97	2 620 55	2 200 48	10.005.63	0.074.14	
	<ul> <li>b) Changes in Inventories of Finished Work in Progress and Stock in Trade</li> </ul>	Goods,	,085.30	3,245.82	5,710.9		(54.58)	13,073.65 (160.84)	(415.80)	2,639.55 220.73		10,005.63 (104.52)	9,974.14 (132.83)	
	<ul> <li>c) Employee Benefits Expense</li> <li>d) Depreciation &amp; Amortisation Expense</li> </ul>	1	,126.18 278.01	715.39	1,080.9	97 2,	,761.44 985.48	2,578.14	1,034.69	618.23	985.42	2,452.19	2,307.85	
	e) Other Expenses f) Total Expenses	2 8	,320.55 , <b>600.43</b>	2,209.59 <b>6,242.35</b>	2,570.0 <b>9,179.3</b>	01 8,	,803.53 , <b>947.81</b>		2,011.54 <b>4,944.42</b>	1,893.83		7,389.68 <b>19,924.69</b>	7,098.88 <b>19,395.00</b>	
3	Profit / (Loss) from Operations before Other Income, Finance Costs and													
4	Exceptional Items (1-2) Other Income		<b>741.77</b> 137.50	<b>1,665.34</b> 3.49	<b>420.5</b> 149.0		, <b>527.26</b> 134.24	<b>4,867.16</b> 192.33	<b>266.18</b> 132.45	<b>1,344.60</b> 9.00		<b>3,486.50</b> 152.28	3,891.50 226.23	
5	Profit / (Loss) from Ordinary Activiti before Finance Costs and Exceptiona Items (3+4)		879.26	1.668.84	569.6	37 4	,661.50	5,059.50	398.63	1,353.60	425.00	3,638.78	4,117.73	
6 7	Finance Costs Profit / (Loss) from Ordinary Activiti	es	721.52	722.81	679.8		,413.04	2,527.16	605.10			2,129.66	2,276.77	
	after Finance Costs but before Exceptional items (5-6)		157.75	946.02	(110.1	2) 2,248.46		2,532.34	(206.47)	704.04	(169.76)	1,509.13	1,840.97	
8 9	8 Exceptional Items		-	-	(110.1)	-	-	-	(206.47)	-	(160.76)	-	-	
10			<b>157.75</b> (37.00)	<b>946.02</b> 237.00	<b>(110.1</b> ) (57.0)	·   ·	554.00	<b>2,532.34</b> 654.00	( <b>206.47</b> ) (37.00)		( <b>169.76</b> ) (57.00)	<b>1,509.13</b> 554.00	<b>1,840.97</b> 654.00	
	(b) Deferred Tax (c) Wealth Tax		(40.59) 0.38	1.52 (0.38)	(24.3)	1) (2	260.70) 1.50	(2.47)	(40.59) 0.38	1.52	(24.31)	(260.70)	(2.47) 3.75	
11			(77.21)	238.14	(79.8	·	294.80		(77.21)		(79.81)		655.28	
12	Activities After Tax - PAT (9-10) Extra Ordinary Items		234.96	707.88	(30.3		,953.66	1,877.05	(129.25)	465.89	(89.95)		1,185.68	
	<ul> <li>(a) Short Provision for Tax in Earlier Yea</li> <li>(b) MAT Credit Written Off</li> <li>Total</li> </ul>	als	35.42 - 35.42	(2.38) - (2.38)	(0.4) 0.4 0.0	5	33.04 - 33.04	32.25 0.45 32.70	35.42 - 35.42	(2.38)	-	33.04 - 33.04	32.65 - 32.65	
13		-	35.42 199.54	(2.38) <b>710.26</b>	( <b>30.3</b> )		,920.62	32.70 1,844.35	(164.68)		(89.95)	1,181.28	32.65 1,153.03	
14 15	Minority Interest Net Profit (+) / Loss (-) after Taxes,		104.27	100.50	46.2	20	234.46	252.52	-	-	-	-	-	
16	Minority Interest (13-14) Paid-Up Equity Share Capital		95.27	609.76	(76.5		,686.16	1,591.83	(164.68)	468.27	(89.95)	1,181.28	1,153.03	
	(Equity Share of Rs. 10/- Each) Free Reserves (excluding Revaluation R i Farnings per Share (before extraordinan	eserve) 16	,300.43 ,546.58	1,300.43 17,263.62	1,300.4 15,672.7		,300.43 8,546.58		1,300.43 12,212.75				1,300.43 12,029.36	
18	<ul> <li>i Earnings per Share (before extraordinary (of Rs.10/-each) (not annualised):</li> <li>a) Basic</li> </ul>	/ items)	1.00	4.67	(0.5	9)	13.22	12.49	(0.99)	3.58	(0.69)	9.34	9.12	
18	<ul> <li>b) Diluted</li> <li>.ii Earnings per Share (after extraordinary</li> </ul>	/ items)	-	-	(	-	-	-	-	-	-	-	-	
	(of Rs.10/-each) (not annualised) : a) Basic b) Diluted		0.73	4.69	(0.5	9)	12.97	12.24	(1.27)	3.60	(0.69)	9.08	8.87	
	PART II - SELECT INFORMATION I	FOR THE Q	UARTER	AND YEAR	R ENDED 3	- B1ST M	IARCH,	, <b>2015</b>						
			hree onths	Preceeding Three Months	Correspondi Three Monti	ารไ	Year	Accounting Year	Three Months	Preceeding Three Months	Corresponding Three Months	Year	Accounting Year	
	PARTICULARS	E	nded	Ended	Ended in th Previous Ye	ar	Inded	Ended	Ended	Ended	Ended in the Previous Year	Ended	Ended	
			Mar-15 UDITED)	31-Dec-14 (UNAUDITED)	31-Mar-1 (AUDITED)	_	<b>-Mar-15</b> UDITED)	31-Mar-14 (AUDITED)	31-Mar-15 (AUDITED)	31-Dec-14 (UNAUDITED)	31-Mar-14 (AUDITED)	31-Mar-15 (AUDITED)	31-Mar-14 (AUDITED)	
A 1	PARTICULARS OF SHAREHOLDING Public Shareholding		46 442	6 1 46 1 10	C 14C 14		46 442	6 146 112	6 1 46 1 1 2	6 146 112	6 1 46 1 12	6 146 112	6 146 112	
2	<ul> <li>a) Number of Shares</li> <li>b) Percentage (%) of Shareholding</li> <li>Promoters and Promoter Group</li> </ul>	6,1	46,413 47.26	6,146,413 47.26	6,146,413 47.26		46,413 47.26	6,146,413 47.26	6,146,413 47.26	6,146,413 47.26	6,146,413 47.26	6,146,413 47.26	6,146,413 47.26	
1	Shareholding as on 31-03-2015 a) Pledged / Encumbered													
	<ul> <li>No of Shares</li> <li>Percentage of Shares (as a % of to shareholding of Promoter &amp; Promoter</li> </ul>	otal Group)	-	-		-	-	-	-	-	-	-	-	
	<ul> <li>Percentage of Shares (as a % of to share capital of the Company)</li> </ul>		-	-		-	_	_	_		-	-	-	
	<ul> <li>b) Non - Encumbered</li> <li>- No of Shares</li> <li>- Derestage of Shares (as a % of tag</li> </ul>		57,926	6,857,926	6,857,926	6,8	857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	
	<ul> <li>Percentage of Shares (as a % of to shareholding of Promoter &amp; Promoter</li> <li>Percentage of Shares (as a % of to</li> </ul>	Group)	100	100	100		100	100	100	100	100	100	100	
╞	share capital of the Company) PARTICULARS	тнр	52.74 52.74 52.74 THREE MONTHS ENDED 31ST MARCH, 2015					52.74	52.74	52.74	52.74	52.74	52.74	
в	INVESTORS COMPLAINTS Pending at the beginning of the Quarter			NIL					Financ	ed Implemen	nta- Pres	ent Status	Utilization	
Received During the Quarter Disposed off During the Quarter							No.	PARTICULAF	RS through issue procee	e Schodule			upto 31st March, 2015	
	Remaining Unresolved at the end of the G	luarter		NIL				lanufacturing L t Hyderabad		.94 February		ced Commercial ion, March '08	I 282	
_	. Statement of Assets & Liabilitie		liste to al		<u>Ctau dalau a</u>	_	2 In	vestment in		6.8 March '08	8 Commen	ced Commercia	l 702.81	
	PARTICULARS 31-0		As A 31-03-2	At As A	Standalone           As At         As At           4         31-03-2015         31-03-20		3 M	olden Harvest lanufacturing L		7.4 August '0	08 Commen	Production, September '08 Commenced Commercial Production, August '08		
	Auc		31-03-2 Audit			idited	4 M	at Ahmedabad Manufacturing Unit		.92 September	er '08 Commen	ced Commercia	l 179.06	
	EQUITY AND LIABILITIES Shareholder's Funds						5 A0	t Lucknow dvance for exis ffice Building	sting 683	3.8 March '09		n, November '08 tember '15	870.00	
	(a) Share Capital 1,3		1,300	l í		300.43	R	enovation /						
	(b) Reserves and Surplus 16,5 Sub-total - Shareholder's Funds 17,8		16,38 <sup>2</sup> 17,682			738.47 038.91	6 Pi	e-developmen urchase of Pla Machinery at		.67 June '08	Cc	Completed		
· · · ·	Minority Interest	3,597.37	2,890	0.14	-	-	м	Mumbai Unit Capital Expenditure		20 lung 100			577.07	
(3)	Non-Current Liabilities (a) Long Term Borrowings	1,326.51	1,884	4.55 <b>1.29</b>	<b>6.84</b> 1,	853.81	fo	r Mobile Marke	eting	.32 June '08		ompleted	577.97	
Ŀ	(b) Deferred Tax Liabilities (Net)	375.52				636.22	E	sue Related		8.8 -		ompleted	500.65	
Ŀ	(c) Long Term Provisions Sub-total - Non-Current Liabilities	139.70 1,841.73	112 2,633		<b>0.49</b> <b>2.84</b> 2,	54.45 544.48	- E)	eneral Corpora xpense				ompleted	600.00	
(4)	Current Liabilities	1,041.73	2,03	5.02 1,74	2.04 2,	544.40		o meet the /orking Capital	1,933	.72 -	Co	ompleted	1,775.07	
Ŀ	(a) Short Term Borrowings	14,621.24	14,822			264.46		equirements OTAL	5,852	.85			5,852.85	
Ŀ	<ul><li>(b) Trade Payables</li><li>(c) Other Current Liabilities</li></ul>	4,023.43 1,443.56	4,123			726.90 011.76		s for the Quar		Ended on 31	st March, 20	15 :-		
	(d) Short Term Provisions	984.14	718	8.38 93	8.03	679.87	2 As	s Continued s the Company	/'s business a					
			72.37         21,614.06           58.48         44,820.09			15,682.99 32,266.38		e disclosure re becified in the C	Company's (Ad	ccounting Star	ndard)Rules,	2006 are not a	pplicable.	
	ASSETS		.,520				Sc	nce the Comp olutions etc. th	ne same is in	npacted by cr	ropping patter	n, seasonality	and erratic	
(1)	Non-Current Assets (a) Fixed Assets	9,678.34	11,107	7.58 3,03	8.78	574 32	qu	eather conditio Jarterly figures	are not repres	sentative of the	e full year's pe	rformance.		
	(a) Fixed Assets (b) Non-Current Investments			· · ·				The above Financial Results were reviewed and recommended by the Audit Committee and there upon approved by the Board of Directors at their respective meetings held on 28th May, 2015						
	Sub-total - Non-Current Assets	9,882.49	11,303	3.54 <b>5,06</b>	<b>6.42</b> 6,	602.13	5 Th	nese Results ha	ave been Audi					
(2)	Current Assets (a) Inventories	14,472.24	13,675	5.96 <b>9,96</b>	<b>8.49</b> 9,	947.64	en	ne Audited Sta nded 31st Marc	ch, 2015.					
	(b) Trade Receivables	13,134.67	13,179	9.72 <b>9,76</b>	<b>7.38</b> 9,	504.98	wi	ne Consolidate ith Accounting ompanies (Acc	Standard 21	" Consolidate	ed Financial S			
	(c) Cash & Cash Equivalents	908.66	1,265			244.95	8 De	· · · · · · · · · ·	s been provide	ed based on th		prescribed in S	Schedule II of	
	(d) Short Term Loans and Advances	5,960.42	5,395	5.36   <b>4,78</b>	6.92 4	966.68	the		\ct. 2013 on al	lassets				
		5,960.42 34,475.99	5,398 33,516			966.68 664.25	9 Th	e Companies A ne Board has re	ecommended	Dividend of R				
	(d) Short Term Loans and Advances	34,475.99 44,358.48	33,516 44,820	6.55 <b>25,36</b> 0.09 <b>30,43</b>	<b>9.21</b> 25, <b>5.63</b> 32,	664.25 266.38	9 Th Fii Ar	e Companies A ne Board has re nancial Year 2 nnual General I	ecommended 2014-15 subje Meeting.	Dividend of Re ect to approv	al of the Sha	areholders at	the ensuing	

10 Figures of the Quarter ended 31st March, 2015 are the balancing figures between Audited figures in respect of full Financial Year and published Year to Date figures up to the third Quarter of the Current Financial Year.

11 Tax Liability has been computed in line with the provisions of the Income Tax Act, 1961.

12 Previous Period's / Year's figures have been re-grouped / re-arranged wherever necessary to correspond with the Current Period's / Year's figures.

13 The above results will be made available at the Company's Website at www.ariesagro.com on or after 30th May, 2015.

For Aries Agro Limited

Dr. Jimmy Mirchandani Chairman & Managing Director

Place : Mumbai Date : 28th May, 2015