## aries agro limited

Registered & Corporate Office: Aries House, Plot No. 24, Deonar, Govandi (E), Mumbai - 400 043.

Registered & Corporate Office: Aries Hou	se, Plot No.	. 24, Deon	ar, Govandi	(E), Muml	bai - 400 04	43.					250			CONTRACTOR STATE OF THE STATE O				CONTRACTOR AND ADDRESS.	And the same
STATEMENT OF UN-AUDITED FINANCIAL RESULTS  UTILISATION OF FUNDS RAISED THROUGH INITIAL PUBLIC OFFER															FFER				
PART - I FOR	JARTER AND HALF YEAR ENDED SEI					TEMPED 00 0044				₹ in Lakhs (Except EPS)				Financed	Implementa-	Present Sta	tus U	Utilization	
		Consolid	lated Financia	al Results			Standalo	one Financial	Results		Consolidated	Standalone	Sr. No.	PARTICULARS	through the issue	tion Schedule			upto 30th September,
	Three	Preceding	Corresponding		Year to Date	Three Months	Preceding	Corresponding		Year to Date	Accounting Year Ended	Accounting	1	Manufacturing Unit at Hyderabad	proceeds 244 94	February '08	Commence	-d	2014 282
PARTICULARS	Months Ended	Three Months			Figures for Previous Period		Three Months		Current Period			Year Ended	'	Manadadaning Officat Trydolabad	211.01	l oblidary oo	Commercial Prod		202
	30-Sep-14	Ended 30-Jun-14	Previous Year 30-Sep-13	ended 30-Sep-14	ended 30-Sep-13	30-Sep-14	Ended 30-Jun-14	Previous Year 30-Sep-13		ended 30-Sep-13	31-Mar-14	31-Mar-14		Investment in Golden Harvest	736.8	March '08	March '0		702.81
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)	(AUDITED)		investment in Golden Harvest	730.0	IVIAICII UO	Commercial Prod		702.01
1 Income from Operations a) Net Sales / Income from Operations																	September		
(Net of Excise Duty) b) Other Operating Income	8,100.49	5,124.69	7,556.58	13,225.18	12,335.22	7,145.14	4,299.23	6,487.19	11,444.37	10,479.75	29,776.73	23,286.50	3	Manufacturing Unit at Ahmedabad	197.4	August '08	Commencial Proc		195.27
Total Income from Operations (net)	8,100.49	5,124.69	7,556.58	13,225.18	12,335.22	7,145.14	4,299.23	6,487.19	11,444.37	10,479.75	29,776.73	23,286.50					August '0	8	
2 Expenses a) Consumption of Materials/Rebranded Goods	3,687.45	1,433.39	3,048.16	5,120.83	4,274.74	3,568.24	1,406.53	2,631.38	5,110.11	3,916.30	13,073.65	9,974.14	4	Manufacturing Unit at Lucknow	208.92	September '08	Commence Commercial Prod		179.06
b) Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	(296.93)	618.56	624.14	321.62	246.97	(405.87)	631.75	547.75	90.54	337.13	(160.84)	(132.83)					November	′ I	
c) Employee Benefits Expense d) Depreciation & Amortisation Expense	466.45 238.47	453.42 230.84	593.18 233.21	919.87	1,048.17 451.91	415.20 43.56	384.07	550.18 40.87	799.27 84.43	933.89	2,578.14 869.41	2,307.85 146.97	5	Advance for existing Office Building Renovation / Re-development	683.8	March '09	September	'15	870
e) Other Expenses	2,730.75	1,530.94	1,913.42	469.32 4,261.69	3,760.02	2,262.85	1,209.77	1,546.74	3,472.63	3,088.61	8,239.81	6,887.37	6	Purchase of Plant & Machinery	003.0	IVIAICII 09	September	13	670
f) Total Expenses  3 Profit / (Loss ) from Operations before	6,826.18	4,267.15	6,412.10	11,093.33	9,781.81	5,883.98	3,673.00	5,316.92	9,556.98	8,359.54	24,600.17	19,183.49	_	at Mumbai Unit	169.67	June '08	Complete	ed	170.02
Other Income, Finance Costs & Exceptional Items ( 1 - 2 )	1,274.31	857.53	1,144.48	2,131.84	2,553.41	1,261.16	626.24	1,170.27	1.887.40	2,120.21	5,176.56	4,103.01	′	Capital Expenditure for Mobile  Marketing	579.32	June '08	Complete	ed	577.97
4 Other Income	33.42	24.94	3.04	58.36		39.47	32.31	9.18	,		192.33	226.23		Issue Related Expenses	548.8	-	Complete		500.65
5 Profit / ( Loss ) from Ordinary Activities before Finance Costs and Exceptional													9	General Corporate Expense  To meet the Working Capital	549.48	-	Complete	ea	600
Items (3 + 4) 6 Finance Costs	<b>1,307.73</b> 574.70	<b>882.48</b> 470.82		<b>2,190.21</b> 1,045.52	<b>2,556.95</b> 1,236.81	<b>1,300.62</b> 508.89	<b>658.55</b> 438.72				<b>5,368.90</b> 2,836.56	<b>4,329.24</b> 2,488.27		requirements	1933.72	-	Complete	d	1775.07
7 Profit / (Loss) from Ordinary Activities	071.70	170.02	007.12	1,010.02	1,200.01	000.00	100.72	000.00	017.02	1,127.02	2,000.00	2,100.27	L No	TOTAL	5852.85	Oth Comtown	2014 :		5852.85
after Finance Costs but before Exceptional items ( 5 - 6 )	733.03	411.66	510.40	1,144.69	1,320.13	791.73	219.83	620.40	1,011.56	1,014.95	2,532.34	1,840.97		Notes for the Quarter and Half Year Ended on 30th September, 2014 :-  1. Statement of Assets & Liabilities					
8 Exceptional Items 9 Profit (+) / Loss (-) from Ordinary	-	-	-	-	-	-	-	-	-	-	-	-			Circ M	Consolidated		Standalon	
Activities Before Tax (7 - 8) 10 Tax Expense	733.03	411.66	510.40	1,144.69	1,320.13	791.73	219.83	620.40	1,011.56	1,014.95	2,532.34	1,840.97		PARTICULARS	End	ded Six M	sponding Six Mor Months Ende		rresponding ix Months
(a) Current Tax	277.00	77.00	228.00	354.00	366.00	277.00	77.00	228.00	354.00	366.00	654.00	654.00		PARTICULARS		Y	evious 'ear	Pre	in the evious Year
Less :- MAT Credit Entitlement (b) Deferred Tax	(215.53)	(6.10)	19.73	(221.63)	28.73	(215.53)	(6.10)	19.73	(221.63)	28.73	(2.47)	(2.47)			30-09 Un-Au		9-2013 <b>30-09-2</b> Audited <b>Un-Aud</b>		0-09-2013 In-Audited
(c) Wealth Tax Total Tax	0.75 62.22	0.75 71.65	0.75 248.48	1.50 133.87	1.50 396.23	0.75 62.22	0.75 71.65		1.50 133.87		3.75 655.28	3.75 655.28	A.	EQUITY AND LIABILITIES Shareholder's Funds					
11 Net Profit (+) / Loss (-) from Ordinary Activities After Tax - PAT ( 9 - 10 )													('')	(a) Share Capital	1,30	<b>00.43</b> 1,3	300.43 <b>1,30</b>	0.43	1,300.43
12 Extra Ordinary Items	670.81	340.01	261.92	1,010.82	923.91	729.51	148.18	371.92	877.69	618.73		1,185.68		(b) Reserves and Surplus	16,14		148.27 <b>12,21</b>		12,522.48
(a) Short Provision for Tax in Earlier Years (b) MAT Credit Written Off	-	-	_	- -	-	-	-	-	-	-	32.25 0.45	32.65	(2)	Sub-total - Shareholder's Fun  Minority Interest	· · /		148.70 <b>13,51</b> 0 1599.74	5.93 1	13,822.92
Total  13 Net Profit (+) / Loss (-) for the period PAT (11-12)	- 670.81	۔ 340.01	261.92	- 1,010.82	923.91	- 729.51	148.18	- 371.92	- 877.69	618.73	32.70	32.65 <b>1,153.03</b>	(3)	Non-Current Liabilities	3,17	75.55	555.74	-	-
14 Minority Interest	(33.70)	63.39	(64.49)	29.69	82.82	129.51	140.10	3/1.92	- 677.09	- 010.73	252.52	1,155.05		(a) Long Term Borrowings			2,760 2,760		1,957.58
15 Net Profit (+) / Loss (-) after Taxes, Minority Interest ( 13 - 14 )	704.52	276.62	326.40	981.13	841.09	729.51	148.18	371.92	877.69	618.73	1,591.83	1,153.03		<ul><li>(b) Deferred Tax Liabilities (Net)</li><li>(c) Long Term Provisions</li></ul>			I	I.59 I.45	667.41 55.14
16 Paid-Up Equity Share Capital ( Equity Share of Rs. 10/- Each )	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43	1,300.43		Sub-total - Non-Current Liabiliti	es 3,34	46.73 2,8	3 <b>,23</b>	5.31	2,680.13
17 Free Reserves (excluding Revaluation Reserve)	16,653.86	15,949.34				12,907.05			12,907.05				(4)	Current Liabilities (a) Short Term Borrowings	15.67	<b>72.14</b> 16,2	230.91 <b>10,75</b>	5 28 1	11,536.08
18.i Earnings per Share (before extraordinary items) (of Rs.10/-each) (not annualised ):														(b) Trade Payables	'	'	377.49 <b>2,43</b>		2,754.22
a) Basic b) Diluted	5.42	2.13	2.51	7.54	6.47	5.61 -	1.14	2.86	6.75	4.76	12.49	9.12		(c) Other Current Liabilities	'		251.87 <b>1,77</b> 3		2,313.78
18.ii Earnings per Share (after extraordinary items (of Rs.10/-each) (not annualised) :														(d) Short Term Provisions  Sub-total - Current Liabilit			390.61 <b>71</b> 5750.89 <b>15,67</b>	5. <b>15</b> 7. <b>33</b> 1	861.98 17,466.06
a) Basic b) Diluted	5.42	2.13	2.51	7.54	6.47	5.61	1.14	2.86	6.75	4.76	12.24	8.87		TOTAL - EQUITY AND LIABILITIE	ES 44,54	43.43 <b>45,6</b>	32,42	9.57 3	33,969.11
PART - II	SELEC	T INFORM	ATION FOR	THE OUAR1	ER ENDED :	30TH SEPT	EMBER. 20	14		_	_			ASSETS Non-Current Assets					
			lated Financia	•				one Financial	Results		Consolidated	Standalone	``	(a) Fixed Assets	'		3, <b>07</b> :	- 1	4,638.09
	Three Months	Preceding Three	Corresponding Three Months		Year to Date Figures for	Three Months	Preceding Three	Corresponding Three Months		Year to Date Figures for	Accounting Year Ended	Accounting Year Ended		<ul><li>(b) Non-Current Investments</li><li>(c) Other Non-Current Assets -</li></ul>	20	02.06	<b>204</b> .94 <b>2,02</b> °	7.80	2,027.81
PARTICULARS	Ended	Months	Ended in the	Current Period	Previous Period		Months	Ended in the	Current Period	Previous Period		Teal Ellueu		Unamortised Expenses		-	3.92	-	-
	30-Sep-14	Ended 30-Jun-14	Previous Year 30-Sep-13	ended 30-Sep-14	ended 30-Sep-13	30-Sep-14	Ended 30-Jun-14	Previous Year 30-Sep-13		ended 30-Sep-13	31-Mar-14	31-Mar-14		Sub-total - Non-Current Ass	ets 10,17	<b>78.72</b> 12,0	011.69 <b>5,10</b>	1.44	6,665.90
A DADTIQUI ADO OF QUARTICO DIVID	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)	(AUDITED)	$\ ^{(2)}$	Current Assets (a) Inventories	13.64	<b>40.19</b> 13,8	373.46 <b>9,65</b> 8	3. <b>20</b> 1	10,165.38
A PARTICULARS OF SHAREHOLDING 1 Public Shareholding														(b) Trade Receivables	12,88	<b>89.45</b> 12,4	192.32 <b>9,95</b> 2	2.85	9,972.12
a) Number of Shares b) Percentage ( % ) of Shareholding	6,146,413 47.26	6,146,413 47.26	6,146,413 47.26	6,146,413 47.26	6,146,413 47.26	6,146,413 47.26	1 ' '	1 ' '	6,146,413 47.26	1 ' '	6,146,413 47.26	6,146,413 47.26		<ul><li>(c) Cash &amp; Cash Equivalents</li><li>(d) Short Term Loans and Advance</li></ul>	'	'	715.22 <b>1,65</b> 9		1,498.16 5,667.55
2 Promoters and Promoter Group														Sub-total - Current Asse			598.78 <b>27,32</b>		27,303.21
Shareholding as on 30-09-2014 a) Pledged / Encumbered														TOTAL - ASSE	TS 44,54	<b>43.43</b> 45,6	32, <b>42</b> 9	9.57	33,969.11
No of Shares     Percentage of Shares (as a % of total	-	-	-	-	-	-	-	_	-	-	_	-	1	As the Company's business activity for requirements of Accounting Standard	d (AS-17) "	Segment Re	ry business segn porting ", specifie	nent, the d	disclosure Company's
shareholding of Promoter & Promoter Group) - Percentage of Shares (as a % of total	-	-	-	-	-	-	-	-	-	-	-	-		(Accounting Standard ) Rules, 2006 at The above Financial Results were re	re not applic	cable.			
share capital of the Company)	-	-	-	-	-	-	-	-	-	-	-	-	upon approved by the Board of Directors at their respective meetings held on 14th November, 2014  4 The Statutory Auditors have carried out a Limited Review of the Results for the Quarter Ended 30th						
b) Non - Encumbered - No of Shares	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	6,857,926	:	September, 2014. The Un-Audited Standalone / Consolidate					
Percentage of Shares (as a % of total shareholding of Promoter & Promoter Group)	100	100	100	100	100	100	100	100	100	100	100	100	6	The Consolidated Un-Audited Financial	Statements	s have been pr	repared in accorda	nce with A	Accounting
- Percentage of Shares (as a % of total													7	Standard 21" Consolidated Financial Stater The useful life of fixed assets have been	n revised in	n accordance	with the Schedule	II of the C	Companies
share capital of the Company)	52.74	52.74	52.74	52.74	52.74	52.74	52.74	52.74	52.74	52.74	52.74	52.74		Act, 2013 which is applicable for account an amount of Rs. 1,161.50 lacs (net of	tax of Rs. 2	.38.17 lacs) re	presenting assets	beyond t	their useful
PARTICULARS B INVESTORS COMPLAINTS		IHREE	MONTHS E	NDED 30TH	SEPTEMBE	K, 2014							1	life as of 1st April, 2014 has been charg the effect on depreciation for the curre	nt quarter a	nd half year is	not material		
Pending at the beginning of the Quarter				NIL									8	Previous Period's / Year's figures have be	een re-group	ped/re-arrang	ed whereever nec	essary to c	correspond

NIL NIL NIL

8 Previous Period's / Year's figures have been re-grouped / re-arranged whereever necessary to correspond with the Current Period's figures.
9 The above results will be made available at the Company's Website at www.ariesagro.com on or after 15th November, 2014. For Aries Agro Limited

Dr. Rahul Mirchandani **Executive Director** 

Place : Mumbai Date: 14th November, 2014

Pending at the beginning of the Quarter Received During the Quarter

Remaining Unresolved at the end of the Quarter

Disposed off During the Quarter